2020 Individual Gift Form
Monsignor Lafferty Tuition Foundation

The Monsignor Lafferty Tuition Foundation (MLTF) awards tuition grants to students of qualifying families that attend Catholic schools in the Diocese of Sioux City.

You can make an investment in education by donating to MLTF and also receive an Iowa income tax credit certificate of 65% of your donation.

Donations via credit/debit card can be made online at **www.scdiocese.org** until MLTF is within **$100,000** of the total tax credit allotment.

Grain & stock donation must be made by December 15th (if tax credits are still available) or until MLTF is within **$250,000** of the total tax credit allotment.

MLTF can not accept contributions from donor advised funds.

Please complete this donor form and submit with your gift to:

Monsignor Lafferty Tuition Foundation
PO Box 3379 – Sioux City, IA 51102-3379
For more information, please call the
Diocese of Sioux City Development Office: (712) 233-7524

Primary Taxpayer Name

Social Security Number – Required to receive state tax credit.

Spouse Name

Social Security Number – *Required to receive state tax credit.*

Address

City **State** **Zip**

Phone

E-Mail

*Please apply my gift to one or more of the following Catholic schools:

____ Algona – Bishop Garrigan Schools
____ Alton –Spalding Catholic School
____ Boone –Sacred Heart School
____ Carroll – Kuemper Catholic Schools
____ Danbury Catholic School
____ Denison – St. Rose of Lima School
____ Emmetsburg Catholic School
____ Fort Dodge – St. Edmond Schools
____ Humboldt – St. Mary School
____ Le Mars – Gehlen Catholic School
____ Pocahontas Catholic School
____ Remsen – St. Mary's
____ Sheldon –St. Patrick School
____ Sioux City – Bishop Heelan Catholic Schools
____ Spencer –Sacred Heart School
____ Storm Lake – St. Mary's Schools
____ Where Needed Most

* If designating to more than one location, please indicate amount for each school.

My check payable to the Monsignor Lafferty Tuition Foundation is enclosed in the amount of $ _____

All gifts to MLTF are subject to compliance with the Diocesan Gift Policy. The designation of any gift shall be limited to the definition of an eligible student by the Code of Iowa and the criteria established by the Board of Directors of the Monsignor Lafferty Tuition Foundation. 90% of each designate gift is allocated to the selected Diocesan Catholic School and 10% allocated to the universal fund for operating expenses and awards to students with the most financial need. If a school has met their designated goal, donations may be redirected to a school that has not met their designated goal. Donations designated "Where Needed Most" may also be redirected to a school that has not yet met their designation goal. When multiple locations are designated by the donor, the gift will be allocated proportionally among the locations who have not yet met their designated goal. If designated funds are not used for the designated school because of the lack of eligible students, those funds will be allocated to the universal fund to be awarded throughout the Diocese of Sioux City where need is greatest.
Information contained in this flyer is not professional or legal advice. Consult a tax advisor about your individual tax situation. You will receive a tax credit certificate in January 2021 acknowledging your contribution to MLTF.

Signature: _____ Date: _____
Required to receive state tax credit.

OFFICE USE ONLY: DEPOSIT DATE: _____ CHECK #: _____ AMT OF CHECK: _____

CONSTRUCTIVE RECEIPT: DATE RECEIVED: _____ TIME RECEIVED: _____ SIGNATURE: _____

2020 Corporate Gift Form
Monsignor Lafferty Tuition Foundation

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Grain & stock donation must be made by December 15th (if tax credits are still available) or until MLTF is within **$250,000** of the total tax credit allotment.

MLTF can not accept contributions from donor advised funds.

Please complete this donor form and submit with your gift to:

Monsignor Lafferty Tuition Foundation
PO Box 3379 – Sioux City, IA 51102-3379
For more information, please call the Diocese of Sioux City Development Office: (712) 233-7524

Personal checks not accepted for business donations. Donations accepted from "S", "C", "LLCs" and partnerships.

Corporation Name

TIN Number – *Required to receive state tax credit.*

Contact Name

Tax Year End **Entity Type**

Address

City **State** **Zip**

Phone

E-Mail

*Please apply my gift to one or more of the following Catholic schools:

____ Algona – Bishop Garrigan Schools
____ Alton –Spalding Catholic School
____ Boone –Sacred Heart School
____ Carroll – Kuemper Catholic Schools
____ Danbury Catholic School
____ Denison – St. Rose of Lima School
____ Emmetsburg Catholic School
____ Fort Dodge – St. Edmond Schools
____ Humboldt – St. Mary School
____ Le Mars – Gehlen Catholic School
____ Pocahontas Catholic School
____ Remsen – St. Mary's
____ Sheldon –St. Patrick School
____ Sioux City – Bishop Heelan Catholic Schools
____ Spencer –Sacred Heart School
____ Storm Lake – St. Mary's Schools
____ Where Needed Most

* If designating to more than one location, please indicate amount for each school.

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Information contained in this flyer is not professional or legal advice. Consult a tax advisor about your individual tax situation. You will receive a tax credit certificate in January 2021 acknowledging your contribution to MLTF.

Signature: _____ Date: _____
Required to receive state tax credit.

OFFICE USE ONLY: DEPOSIT DATE: _____ CHECK #: _____ AMT OF CHECK: _____

CONSTRUCTIVE RECEIPT: DATE RECEIVED: _____ TIME RECEIVED: _____ SIGNATURE: _____